



Sustainable Aviation Fuel

The Perspective of an Aircraft
Manufacturer - Boeing

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Table of Contents

Introduction

Boeing and SAF

Overview of SAF

Moving to 100% SAF

Scaling Up Production

Supporting SAF



Table of Contents

Introduction

Boeing and SAF

Overview of SAF

Moving to 100% SAF

Scaling Up Production

Supporting SAF

Boeing Supports the Industry's Commitment to Reach Net Zero Carbon Emissions by 2050

“Global civil aviation operations will achieve net-zero carbon emissions by 2050, supported by accelerated efficiency measures, energy transition and innovation across the aviation sector and in partnership with governments around the world.”



COMMITMENT TO FLY NET ZERO 2050

5 October 2021

As the global community emerges from the pandemic and the aviation sector rebounds from the worst crisis in its history, we will build on the success of previous sustainability efforts to push towards the third era of air transport: net-zero carbon global connectivity.

Scientific consensus shows that the Paris Agreement 1.5°C goal would greatly reduce the severity of climate change damage. It is imperative that all sections of society and business set course to support achievement of this goal. The collective air transport sector raises its ambition with a new long-term climate commitment:

- Global civil aviation operations will achieve net-zero carbon emissions by 2050, supported by accelerated efficiency measures, energy transition and innovation across the aviation sector and in partnership with governments around the world.

This goal is ambitious and challenging for air transport. It will require coordinated efforts within the aviation industry and from partners, particularly strong support from governments and the energy sector. The goal will be underpinned by a commitment to joint and cooperative action between all stakeholders. Waypoint 2050 outlines a number of key elements to achieve the decarbonisation of air transport, including:

- Increasing use of sustainable aviation fuels (SAF) and a transition away from fossil fuels by mid-century as part of a wider aviation energy shift including low-carbon electricity and green hydrogen.
- Research, development and deployment of evolutionary and revolutionary airframe and propulsion systems, including the introduction of electric and / or hydrogen powered aircraft.
- Continued improvements in efficiency of operations and infrastructure across the system, including at airports and by air navigation service providers.
- Investment in high-quality carbon offsets in the near-term and carbon removal opportunities to address residual CO₂ emissions in the longer-term. In this regard, the industry reaffirms its full support for the International Civil Aviation Organization (ICAO) Carbon Offsetting and Reduction Scheme for International Aviation (CORSIA) as an effective transitional measure to stabilise net emissions from international aviation.

Across the sector, we are already undertaking a vast range of activities to reduce aviation CO₂ emissions. Our unwavering commitment to respond to the challenge of climate change has not abated despite the crisis we have faced. To achieve net-zero, the sector will require a supportive policy framework from governments focused on innovation rather than cost-inefficient instruments such as uncoordinated taxes or restrictive measures, as well as a robust and full commitment from the energy industry and other stakeholders. As support at the global level is critical, we urge ICAO member states to support the adoption of a long-term aspirational climate goal at the 41st ICAO Assembly in 2022.

Many long-term solutions require an acceleration of activity in the next decade, particularly the deployment of SAF. Some, such as continued efficiency gains, improvements in air traffic management and the implementation of CORSIA, can provide early climate action whilst longer-term measures are developed.

We are committed to ensuring that aviation in 2050 will be able to meet the needs of over 10 billion passengers, connecting the world safely, security and importantly, sustainably. Further details can be found at www.aviationbenefits.org/FlyNetZero

Industry Leaders:

- Lufthansa Group:** Lulu Felpe de Oliveira, Director General
- IBAC:** Kurt Edwards, Director General
- CANSO:** Simon Hocquard, Director General
- IATA:** Willie Walsh, Director General
- Qatar Airways:** Jas Pa, Chair
- ANA:** Fuku Sasaki, President and CEO

Supported by innovation and action throughout the supply chain:

- AIRBUS:** Guillaume Faury, Chief Executive Officer
- BOEING:** Stan Deal, President and CEO
- ATR:** Stefano Bertoli, Chief Executive Officer
- GE Aviation:** Gadi Mithat, President and CEO
- John S. Stattery:** President and CEO
- Boeing Defense, Space & Security:** Christopher Cello, President
- Boeing Global Services:** Warren East, Chief Executive Officer
- SAFRAN:** Olivier Andrieu, Chief Executive Officer
- Embraer:** Francisco Gomes Neto, President and CEO
- Collins Aerospace:** Stephen Timm, President

GETTING TO NET ZERO BY 2050? BOEING DECARBONIZATION STRATEGIES

FLEET RENEWAL



OPERATIONAL EFFICIENCY



RENEWABLE ENERGY



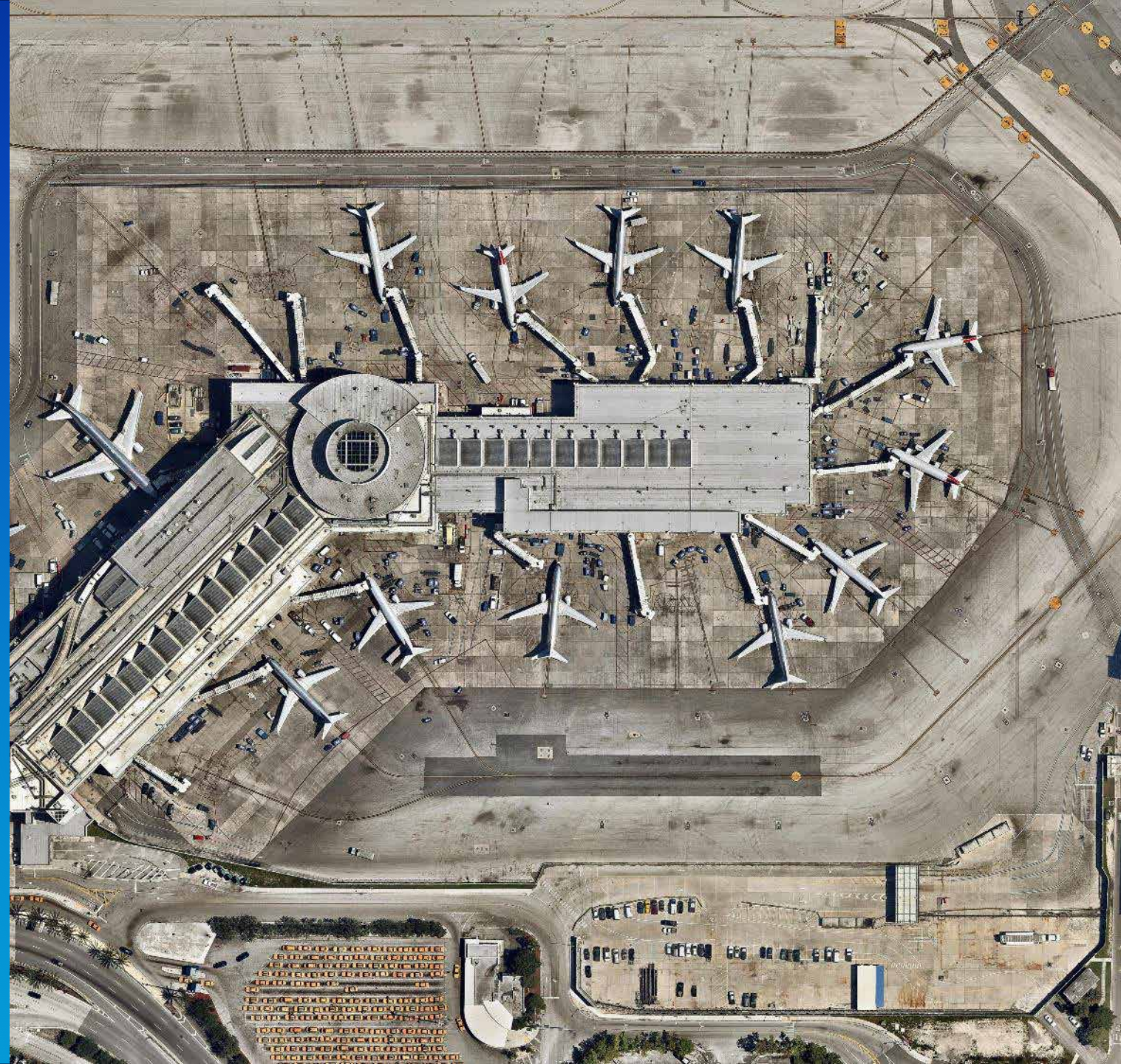
ADVANCED TECHNOLOGY



FACT

Sustainable Aviation Fuel (SAF) offers the largest potential to reduce carbon emissions over the next 30-years across all aviation segments.

Blended SAF is available now.





FACT

Boeing has committed all its commercial airplanes will be compatible with 100% SAF by 2030



Table of Contents

Introduction

Boeing and SAF

Overview of SAF

Moving to 100% SAF

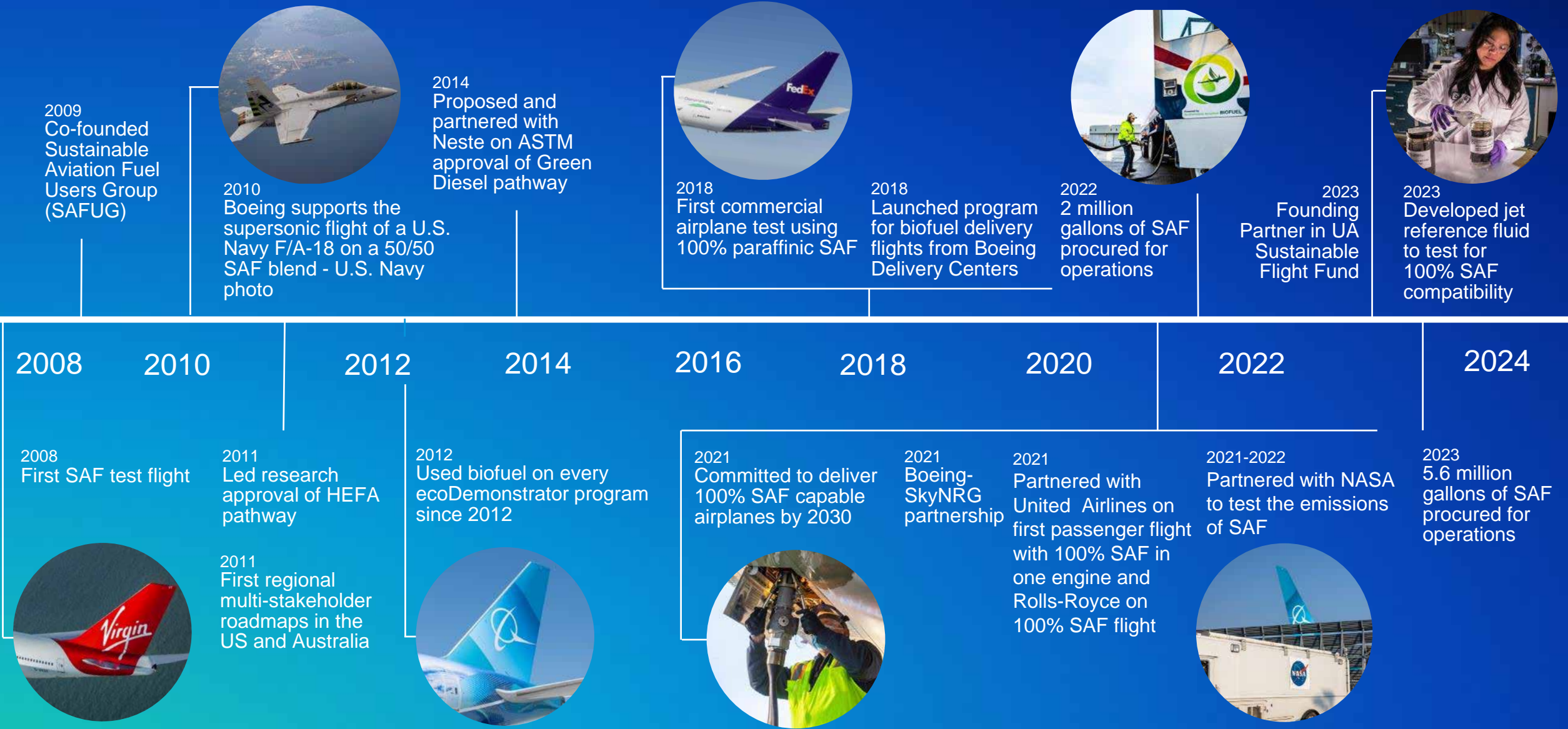
Scaling Up Production

Supporting SAF

SAF is not new to Boeing,
we started in 2008



Boeing: 15-years in partnership for developing SAF



2009
Co-founded
Sustainable
Aviation Fuel
Users Group
(SAFUG)



2010
Boeing supports the
supersonic flight of a U.S.
Navy F/A-18 on a 50/50
SAF blend - U.S. Navy
photo

2014
Proposed and
partnered with
Neste on ASTM
approval of Green
Diesel pathway



2018
First commercial
airplane test using
100% paraffinic SAF

2018
Launched program
for biofuel delivery
flights from Boeing
Delivery Centers



2022
2 million
gallons of SAF
procured for
operations

2023
Founding
Partner in UA
Sustainable
Flight Fund



2023
Developed jet
reference fluid
to test for
100% SAF
compatibility

2008

2010

2012

2014

2016

2018

2020

2022

2024

2008
First SAF test flight



2011
Led research
approval of HEFA
pathway

2011
First regional
multi-stakeholder
roadmaps in the
US and Australia

2012
Used biofuel on every
ecoDemonstrator program
since 2012



2021
Committed to deliver
100% SAF capable
airplanes by 2030



2021
Boeing-
SkyNRG
partnership

2021
Partnered with
United Airlines on
first passenger flight
with 100% SAF in
one engine and
Rolls-Royce on
100% SAF flight



2021-2022
Partnered with NASA
to test the emissions
of SAF

2023
5.6 million
gallons of SAF
procured for
operations

We Have Published Synthetic Fuel Test Results



- Ø *Paris Air Show Executive Summary – June 2009*
- Ø *AIAA Technical Conference Paper – September 2009*
- Ø *ASTM Research Report for Annex 2 – May 2010*

↳ Including data on 100% SAF

First commercial airplane test using 100% SAF – March 3, 2017

2018 EcoDemonstrator
777 Freighter

In Partnership with
FedEx Express



- Ø Consumed approximately 70,000 USG of 100% HEFA, and 165,000 USG of blended fuel 30/70 (reclassified as Jet A, with ~ 10% Aromatics)
- Ø Selected flights used 100% HEFA in all tanks
- Ø The RM tank had 100% HEFA throughout the entire program
- Ø All systems were compatible with 100% HEFA and functioned as designed
- Ø 100% HEFA performed the same or better than Jet A
- Ø No leaks were observed throughout the duration of the program
- Ø Refueling equipment had no issues with 100% HEFA

Going from using Blended SAF to 100% SAF takes a team

We are already putting the team together

100% SAF Compatibility Supplier Symposium – Seattle, April 2023





Table of Contents

Introduction

Boeing and SAF

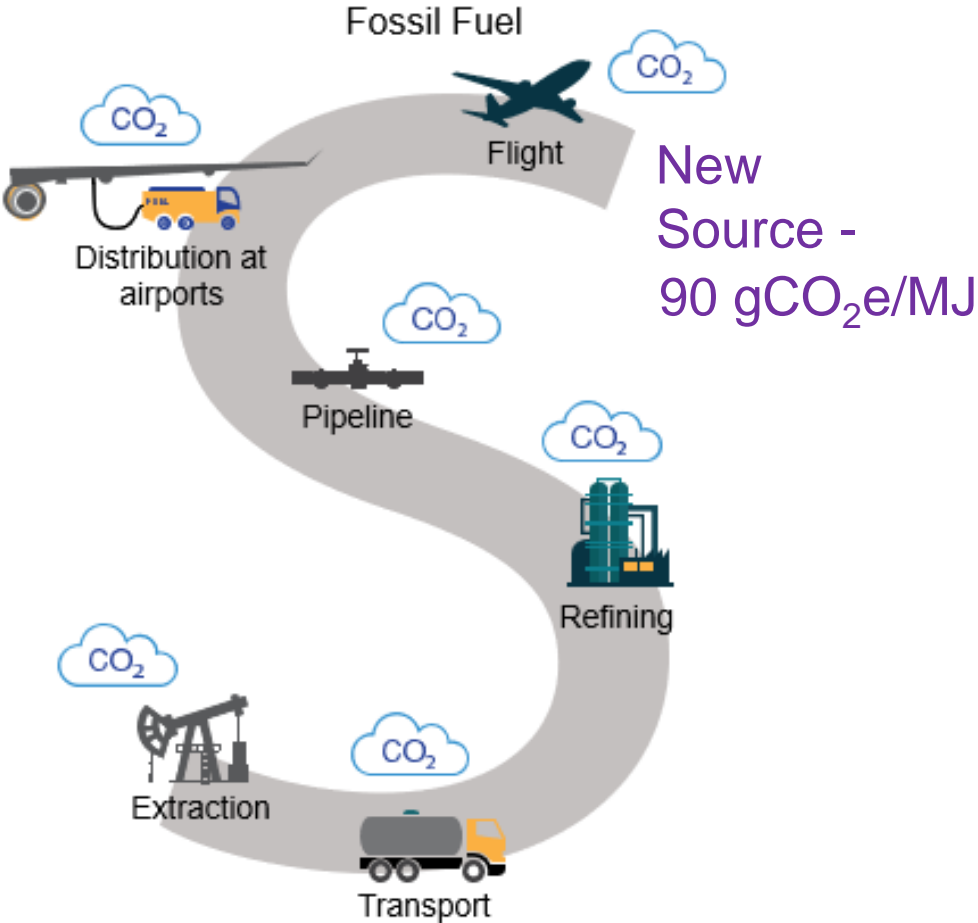
Overview of SAF

Moving to 100% SAF

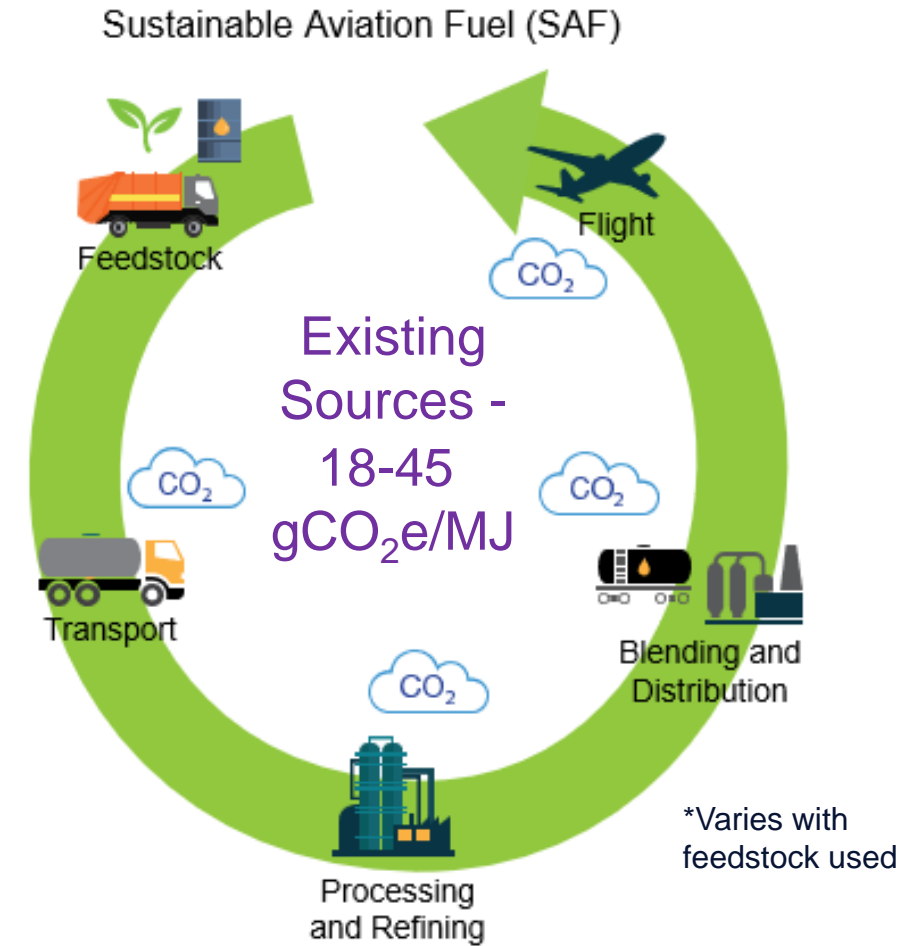
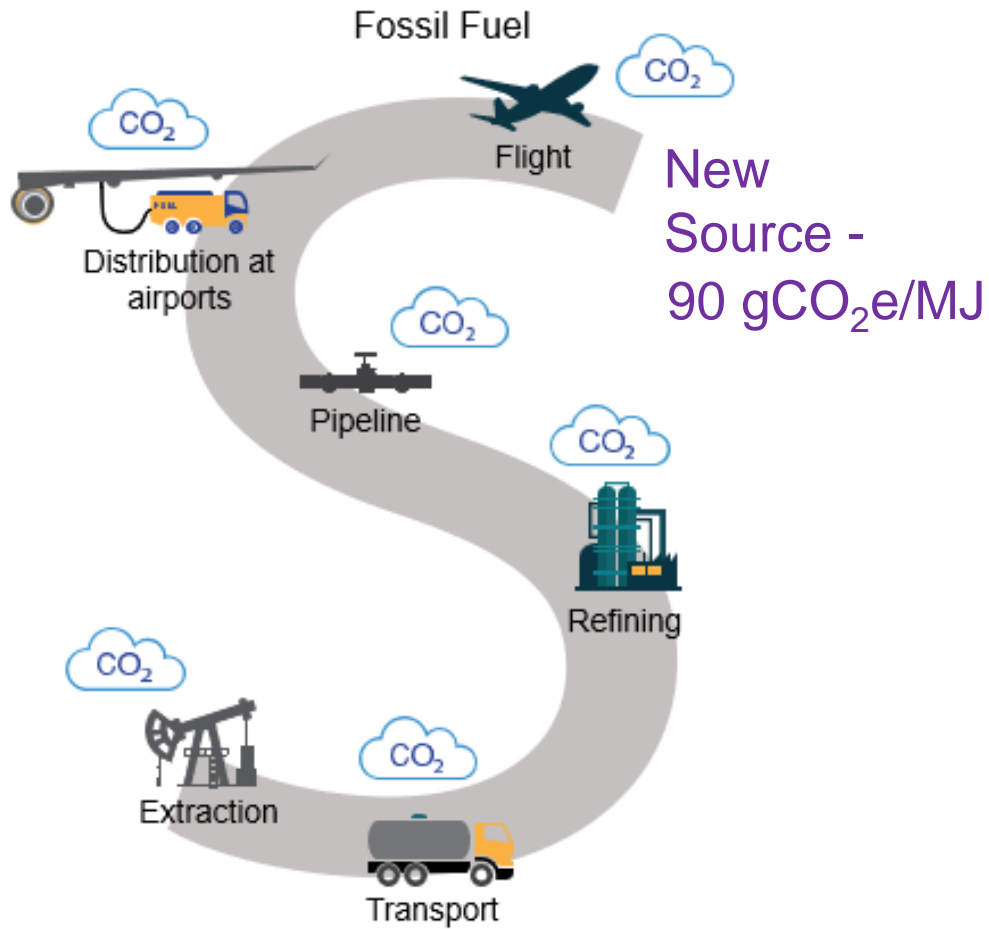
Scaling Up Production

Supporting SAF

Fossil Fuel causes new CO₂ to enter the atmosphere



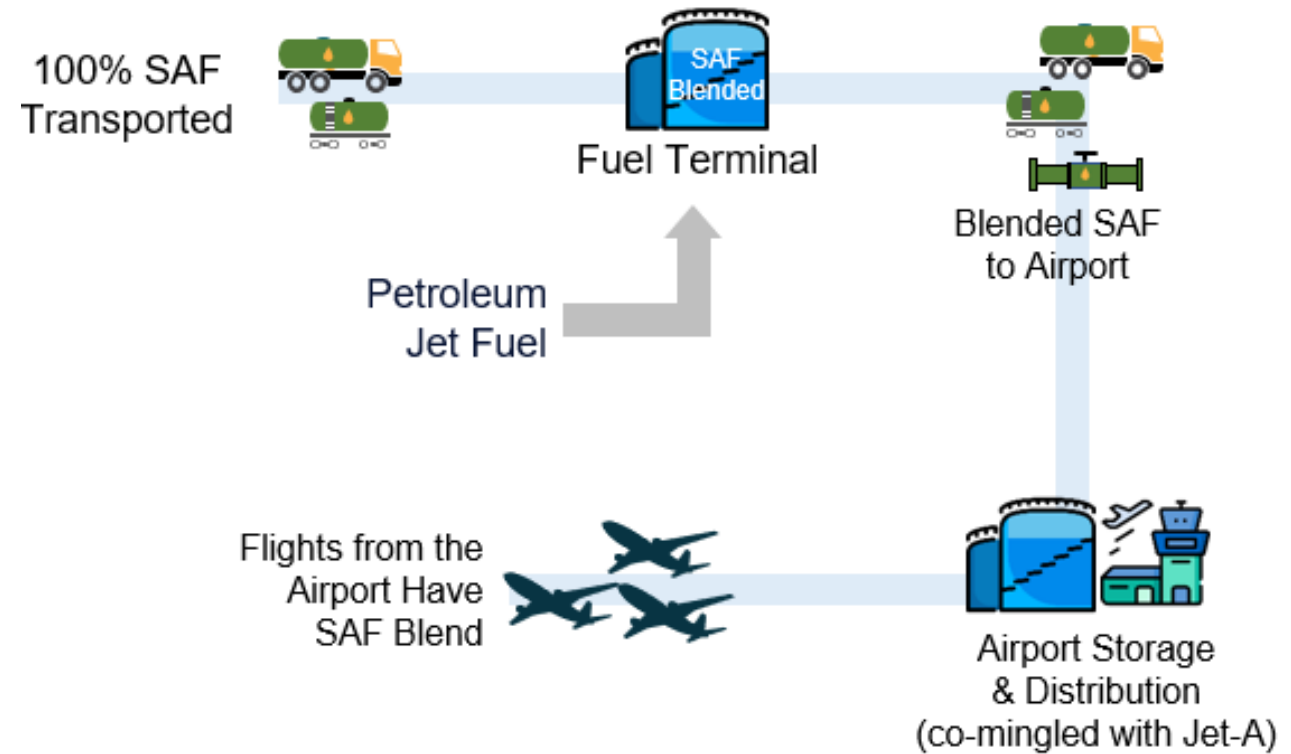
The SAF Lifecycle Advantage – It's like recycling



Key features of SAF?

- Made from non-petroleum feedstocks (waste agricultural products, waste cooking oil, fats, and certain crops)
- Equivalent to Jet A/A-1:
 - **Meets ASTM standard D7566**
 - Blends up to 50% approved
 - No special approval needed for use on Boeing airplanes
- SAF usage can result in up to four times lower lifecycle gCO₂e/MJ than fossil Jet-A

No new infrastructure needed;
co-mingles with petroleum Jet-A





Flies Like Jet A/A-1

No change in flight performance from using SAF blended with petroleum jet fuel

Evaluation underway to assess the routine use of 100% SAF



Table of Contents

Introduction

Boeing and SAF

Overview of SAF

Moving to 100% SAF

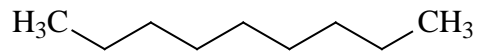
Scaling Up Production

Supporting SAF

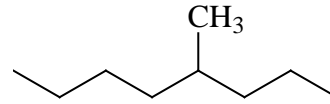
Chemistry of “typical” jet fuel (kerosene)

Carbon Length ~ C10-C16

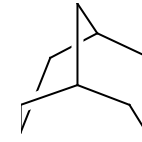
Paraffins
75%-95%



Normal Paraffins

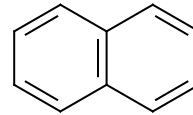
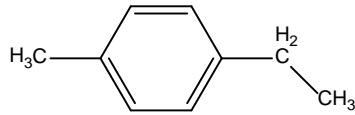


Iso-paraffins

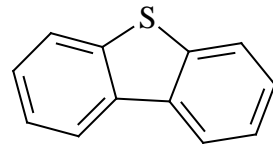


Cyclic Paraffins

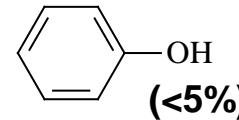
Aromatics
≤ 25% (vol)



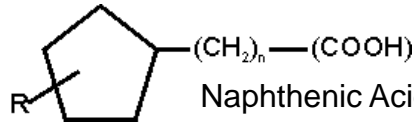
**Sulfur, Nitrogen,
Oxygen Containing
Compounds**



Mercaptans, sulfides, disulfides and thiophenes



Acids, phenols, etc.
(**<5%**)



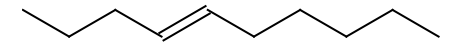
Naphthenic Acids - Organic acids that originate from the crude oil

**100% Paraffinic
Synthetic Fuel**

**Fully Formulated
Synthetic Fuel**

**100%
SAF**

Olefins



Evaluation phase to set our requirements

- **We are kicking off an evaluation phase** (Not Qualification or Certification)
- **We are embarking on a new journey –** blazing a new path forward
- **Our approach enables the widest possible future supply of 100% SAF**
- **This industry imperative affects us all**



Three focus areas

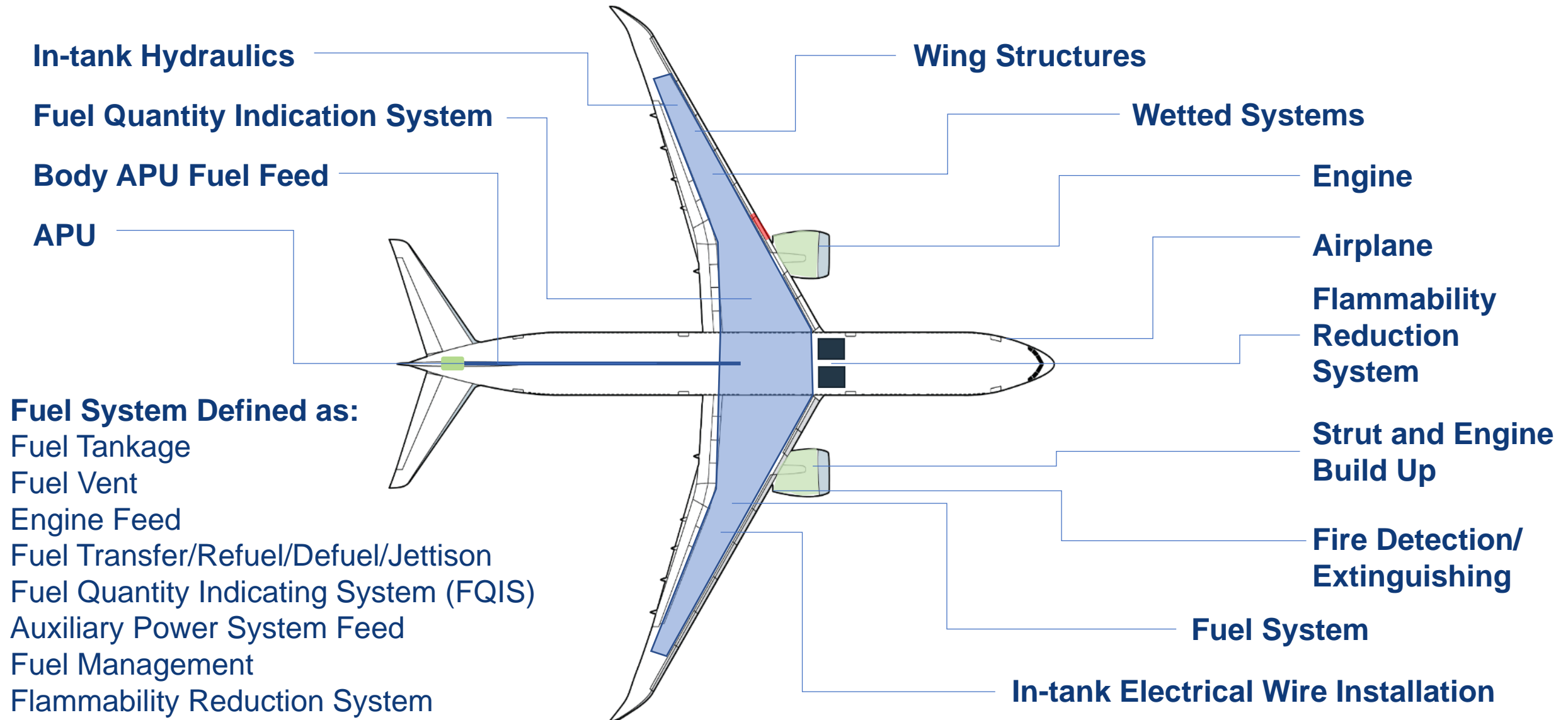
Materials Compatibility

Main Engine and APU
Compatibility

Fuel & Interfacing
Components Compatibility



SAF areas for review



Reference fuels and fully formulated fuels

- The concept of Jet Reference Fluid (JRF) is not novel, several exist and have been used in the past, e.g. ASTM D471, TT-S-735, AMS2629
- No single fluid will satisfy all envelope performance and fit for purpose properties
- Need to define Jet Reference Fluids (JRFs) that will target specific properties of interest

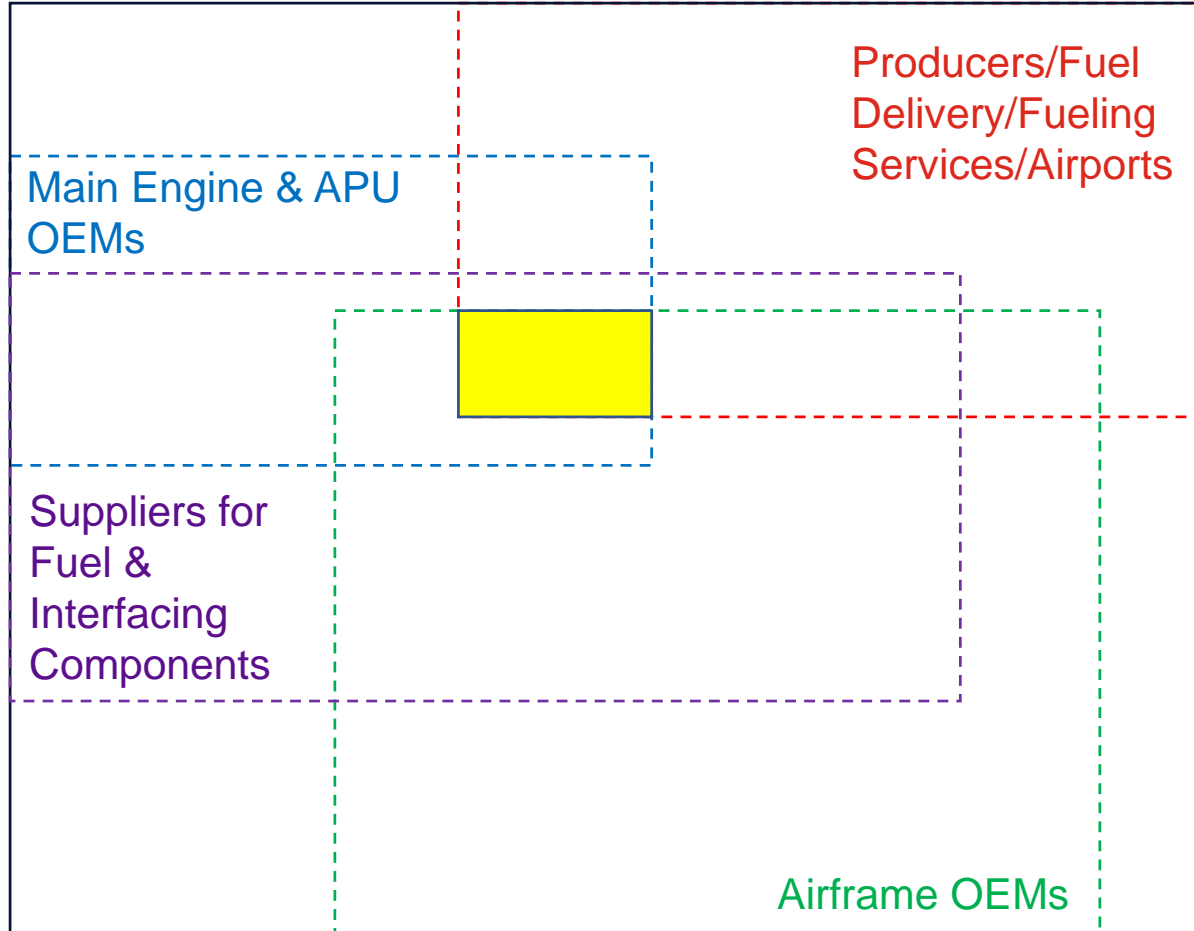
- JRFs made from mixtures of commercially available compounds offer full control over composition and can be easily replicated
 - Such JRFs can be used for material compatibility testing
- Distillate products with carefully defined properties that target property of interest
 - Such JRFs are good candidates for engine testing

The outcome of evaluation testing by the involved OEMs and suppliers will define operating limitations leading to a **new fuel specification**



Reference fuels & fully formulated fuels

Fuel properties envelope- performance and fit for purpose



- § The historic approach to test with average Jet A, Jet A-1, JP-8, JP-5, TS-1, etc. is not going to work
- § Need to test with fuels/test fluids that are at, or slightly exceed, borderline properties of interest

FAA engagement and involvement

21.41

Type Certificate

(Type Design + Operating Limitations, Type Certificate Data Sheet, any other limitations)

Fuel is Part of the Type Certificate, But Not Part of the Type Design

21.31

Type Design

(Data Defining Configuration, Airworthiness Limitations, Noise/Emissions/Airworthiness Data)

33.7 & 25.1521

Operating Limitations

(Fuel specification, airspeed, gross weight, rated thrust, oil temp, etc.)



OEM Fuel Specification

ASTM is the standards body



- ASTM D02.J0 (Aviation Fuels) establishes consensus-based fuel specifications and testing standards – industry participation
- Alongside UK MOD Def Stan, ASTM covers most of the world’s commercial aviation fuel standards (ASTM D1655 à Jet A/A-1; Def Stan 91-091 à Jet A-1)
- The major regulators (FAA, EASA, etc.) fully delegate this authority to ASTM and Def Stan.

- For SAF, two general ASTM specifications are in play: D4054 & D7566

| | | |
|-------|---|--|
| D4054 | <i>Standard Practice for Evaluation of New Aviation Turbine Fuels and Fuel Additives</i> | Provides multi-tiered <u>testing and analysis guidelines</u> for fuels to be authorized under D7566 |
| D7566 | <i>Standard Specification for Aviation Turbine Fuel Containing Synthesized Hydrocarbons</i> | Provides the synthetic fuel property requirements that, once met, are considered fully conforming to D1655 (Jet A). Has several annexes that list the <u>specifically-approved SAF formulations and blend limits</u> . |

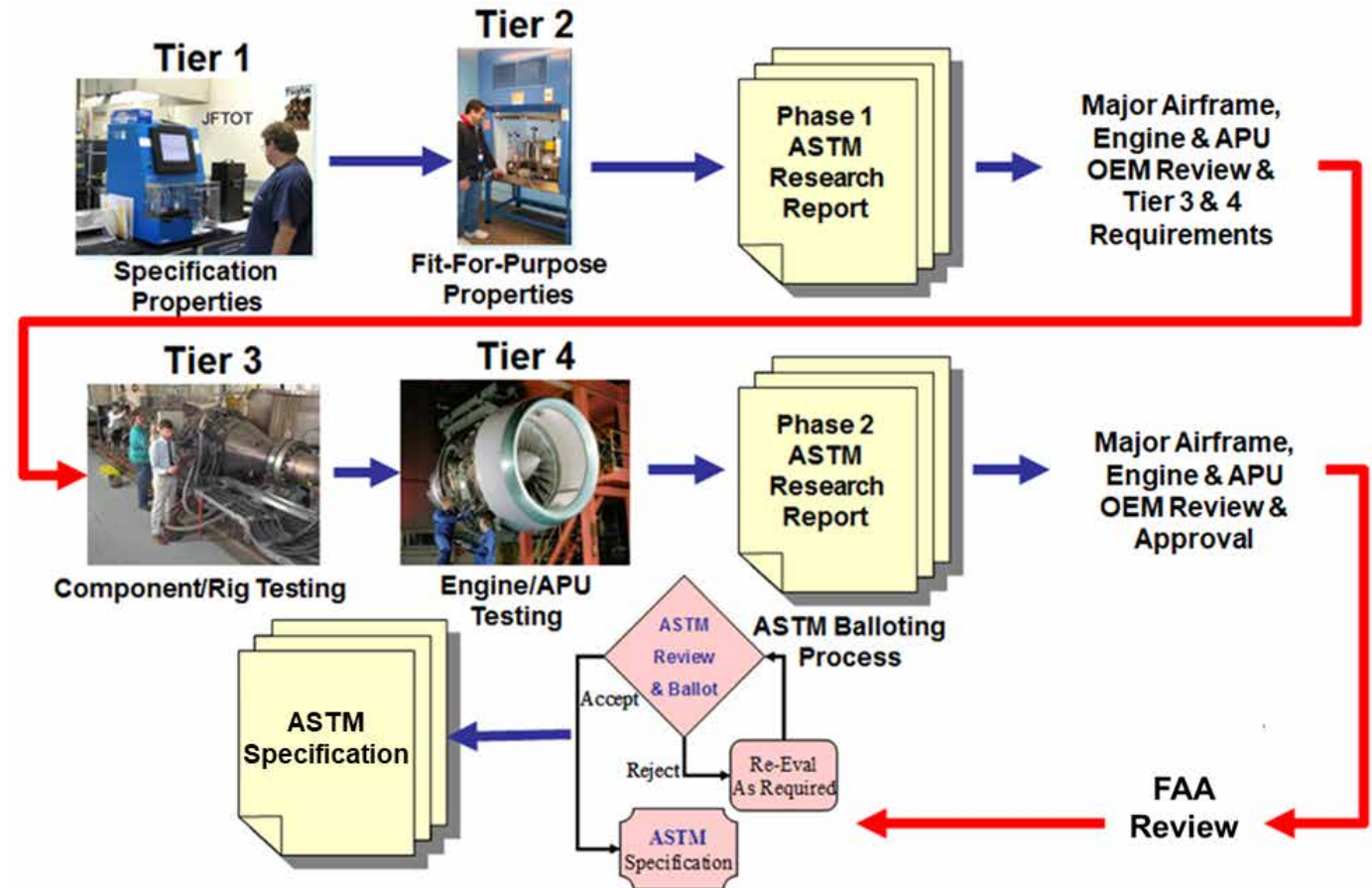
FAA engagement and involvement

Designation: ASTM D4054

“Standard Practice for Evaluation of New Aviation Turbine Fuels and Fuel Additives”

§ Close interaction between the FAA and OEM group

§ the FAA fuel specialist is actively engaged in fuel approvals



100% SAF ASTM TASK FORCES

AC598 Standardization of Jet Fuel Fully Comprised of Synthesized Hydrocarbons
Created: March 24, 2021 11:24:11 AM

Collaboration Area Objective

There is peaked interest in the aviation industry to adopt sustainable aviation fuels in support of achieving the aggressive climate targets. Although not immediate, the need to utilize SAF at blend ratios above those currently allowed, and even at 100%, will come in not-too-distant future. This Task Force will address this challenge and work towards standardization of jet fuel fully comprised of synthesized hydrocarbons.

AC681 100% Non Drop-In Synthetic Aviation Jet Fuel (SAF)
Created: April 12, 2022 7:16:01 AM

Collaboration Area Objective

To develop testing protocols and limitations for the development of 100% SAF that is not a drop in fuel.



Table of Contents

Introduction

Boeing and SAF

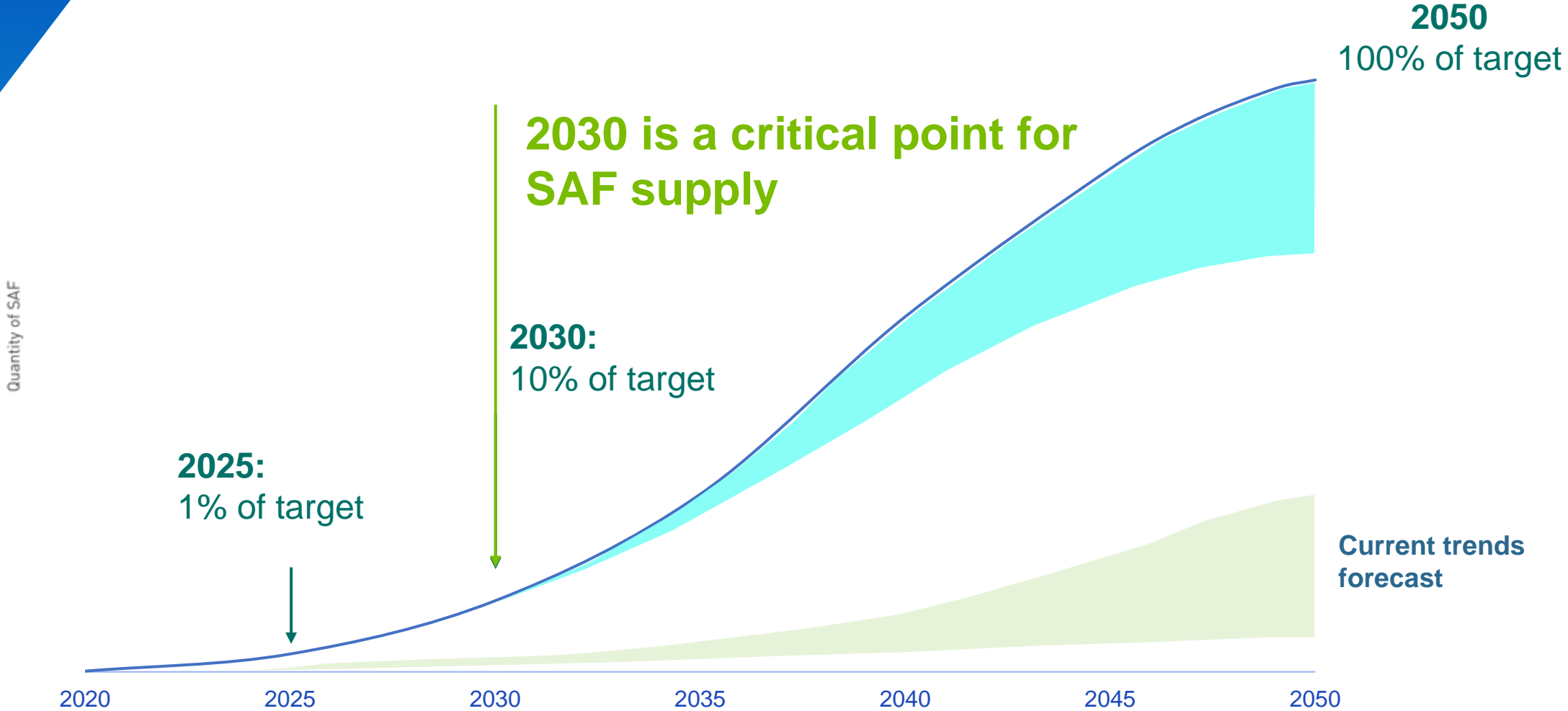
Overview of SAF

Moving to 100% SAF

Scaling Up Production

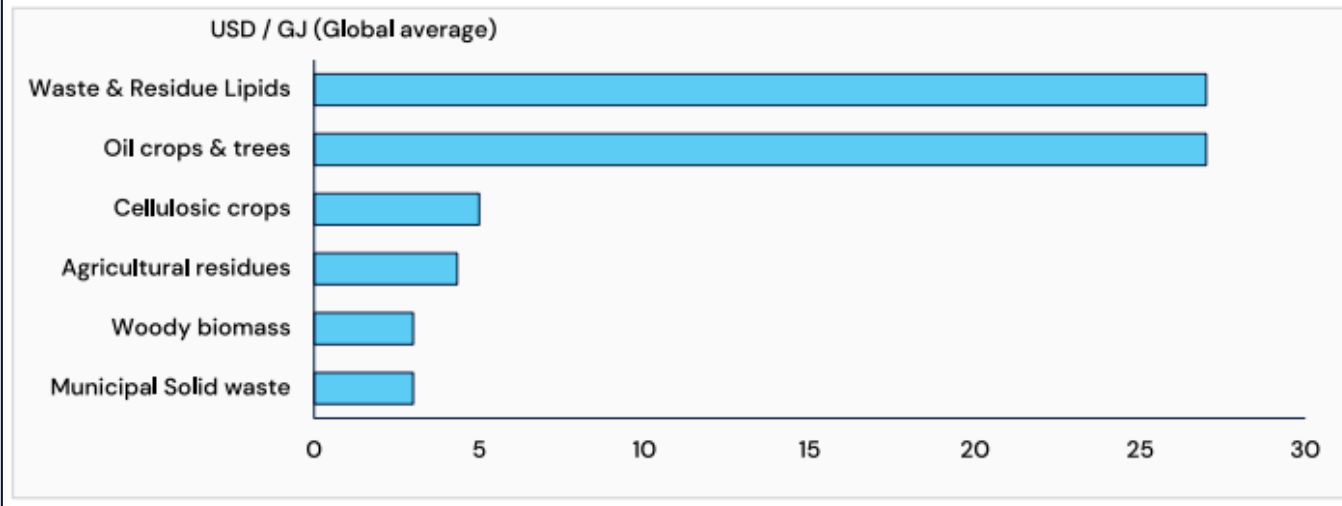
Supporting SAF

SAF needs to grow exponentially to reach 2050 target



Feedstock costs significantly drive SAF prices

Waste Lipids are most expensive, with other feedstock below \$5/GJ



- Feedstocks costs are driven by production costs and demand.
- UCO (waste lipid) hit record highs during the pandemic.



Conversion of feedstocks follow ASTM standards

| ASTM REFERENCE | CONVERSION PROCESS | Blend (up to) |
|---------------------|---|---------------|
| ASTM D7566 Annex 1 | FT - Fischer-Tropsch hydroprocessed synthesized paraffinic kerosene | 50% |
| ASTM D7566 Annex 2 | HEFA - Synthesized paraffinic kerosene from hydroprocessed esters and fatty acids | 50% |
| ASTM D7566 Annex 3 | SIP - Synthesized iso-paraffins from hydroprocessed fermented sugars | 10% |
| ASTM D7566 Annex 4 | FT-SKA - Synthesized kerosene with aromatics derived by alkylation of light aromatics from non-petroleum sources | 50% |
| ASTM D7566 Annex 5 | ATJ-SPK - Alcohol to jet synthetic paraffinic kerosene | 50% |
| ASTM D7566 Annex 6 | CHJ - Catalytic hydro-thermolysis jet fuel | 50% |
| ASTM D7566 Annex 7 | HC-HEFA-SPK - Synthesized paraffinic kerosene from hydroprocessed esters and fatty acids | 10% |
| ASTM D1655 Annex A1 | Co-processed HEFA - Co-hydroprocessing of esters and fatty acids in a conventional petroleum refinery | 5% |
| ASTM D1655 Annex A1 | Co-processed-FT - Co-hydroprocessing of Fischer-Tropsch hydrocarbons in a conventional petroleum refinery | 5% |

Feedstock certification is tied to sustainability requirements

- Legality
- Planning, Monitoring, and Continuous Improvement
- Lifecycle Greenhouse Gas Emissions
- Human & Labor Rights
- Rural & Social Development
- Local Food Security
- Conservation and Soil Health
- Water & Air Quality
- Use of Technology, Inputs & Management of Waste
- Land Rights





Act Regionally, Benefit Globally

- Most feedstocks favor regional sourcing, production, and use to limit transport costs and it helps local and regional economies
- GHG effects are local, regional, and global; the use of SAF anywhere advances us to net zero carbon by 2050



Table of Contents

Introduction

Boeing and SAF

Overview of SAF

Moving to 100% SAF

Scaling Up Production

Supporting SAF

Working in partnership is the Boeing approach to getting SAF into daily use.

It really does take a village.



Keys to accelerating sustainable aviation fuel supply growth



**Supportive
government
policies**



**Feedstock
diversity & robust
sustainability
criteria**



**R&D to enable cost
competitiveness &
supply growth**



**Access to
capital for new
production**



**Market-based
incentives to make
SAF price
competitive**

